ORCID: It's not about the ID.





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Topics in this presentation.

- Update on funder ORCID adoption in ProposalCentral
- Examples of ORCID integration in the funding workflow
- Steps every funder can take right now ORCID member or not



ORCID is a powerful enabler for researchers who interact with many funders on ProposalCentral.

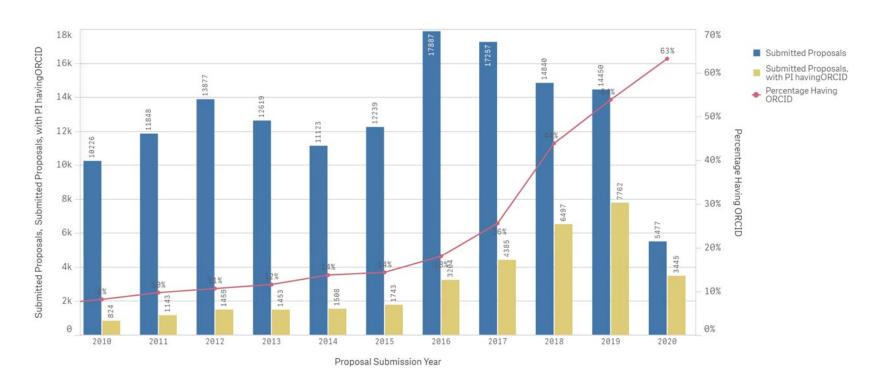
\$16 billion 600,000 applications 2,300 130 **PROGRAMS FUNDERS** 1.1M **REVIEW CRITIQUES RESEARCHERS** 463,000 29,000 **USERS** RESEARCH **INSTITUTIONS**



For funders, the first step is getting the persistent connection to the researcher: this is more than the ID.

46 funders *require* ORCID iDs in ProposalCentral applications.

63% of applicants in 2020 connected their ORCID iD..





The ORCID connection is integrated in four main areas of ProposalCentral.

Connect

Researchers connect their ORCID record to ProposalCentral and to funders individually (if the funder is an ORCID member):

- New Account
- Profile
- Applications
- Pre-award or Award Task
- Progress Reports
- Review Committee

Profile

Researchers profiles in ProposalCentral are populated with institution affiliations, degrees, publications, and funding from their ORCID record:

- Initiated by researcher
- Automatically by ProposalCentral (coming summer 2020)

Applications and Progress Reports

Researchers report publications and funded projects in progress reports and applications by selecting data populated from their ORCID record - re-using, not re-entering.

Funders Update ORCID

Funders update researchers' ORCID records with funded awards or reviewer services, providing a trusted assertion for others and automating maintenance for researchers.

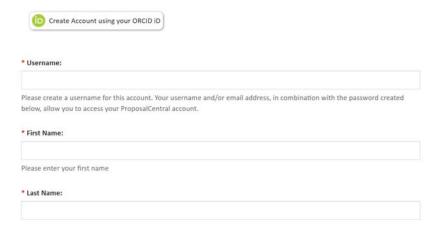
- Award funding
- Reviewer service (coming fall 2020)



Connect when registering a new user account.

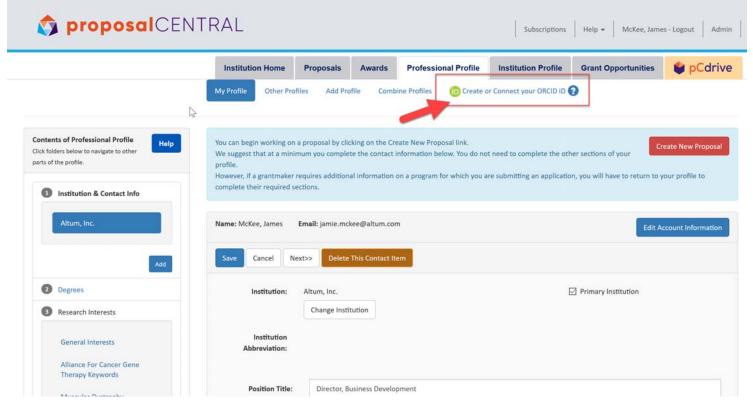


Researchers can create a new account in ProposalCentral using their ORCID record – creating the connection at the start.





Connect from their profile.

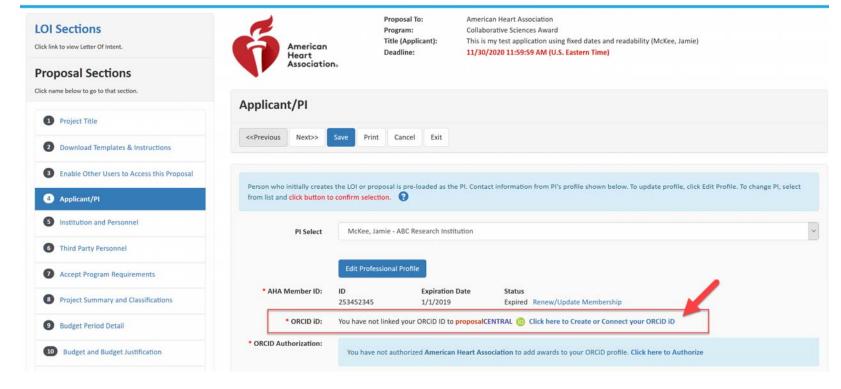


Researchers who are existing users can connect their ORCID from their profile (and load their ORCID data to their profile).



Connect while completing an application.

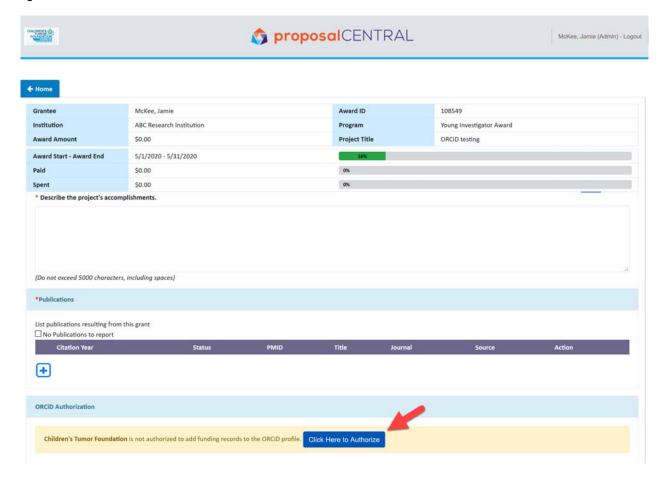
Researchers can connect or get a new ORCID account directly in an application.





Connect while completing a progress report (or an award or pre-award task).

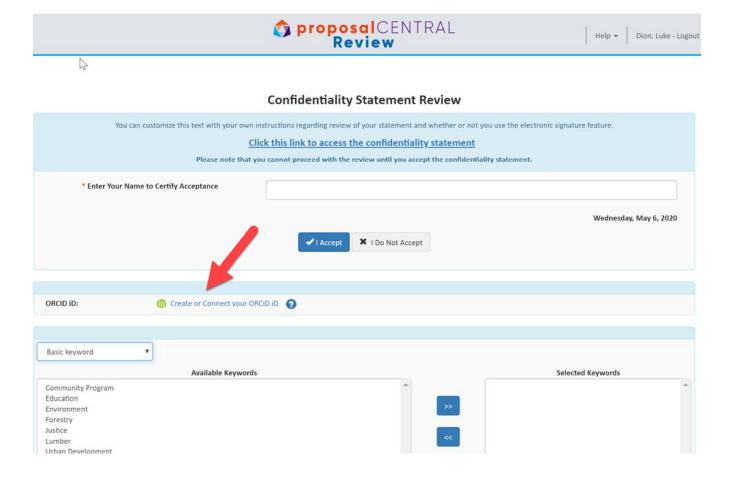
If awardees didn't connect their ORCID record during the application, they can connect or get a new ORCID account directly in a progress report or in a specialized task you set up for awardees.





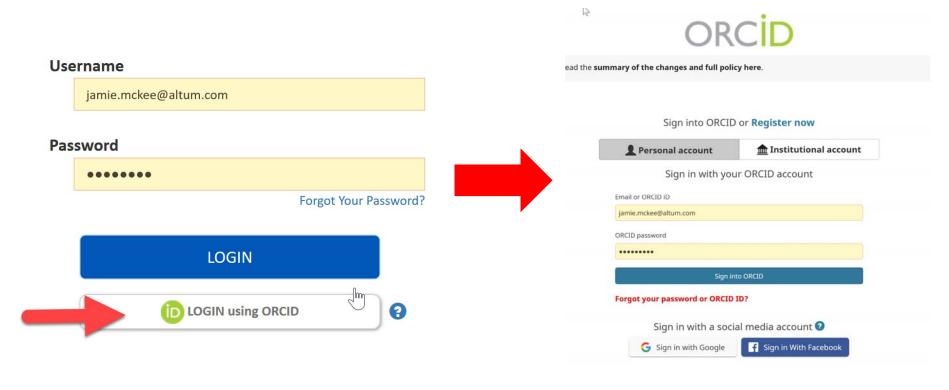
Connect while serving on a peer review committee.

Reviewers can connect their ORCID iD when serving on a peer review committee at the same time they review and accept confidentiality and conflict of interest policies.



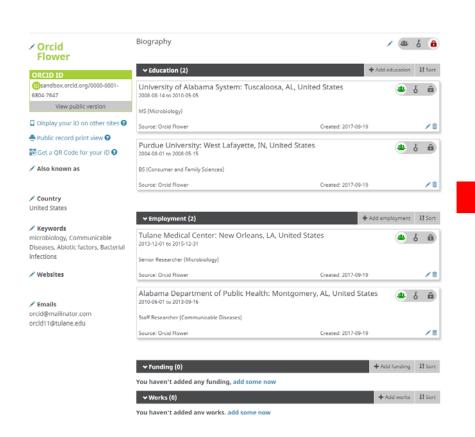


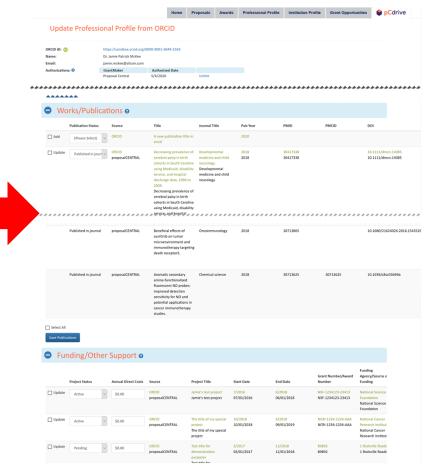
Once connected, the researcher can use their ORCID credentials to login to ProposalCentral.





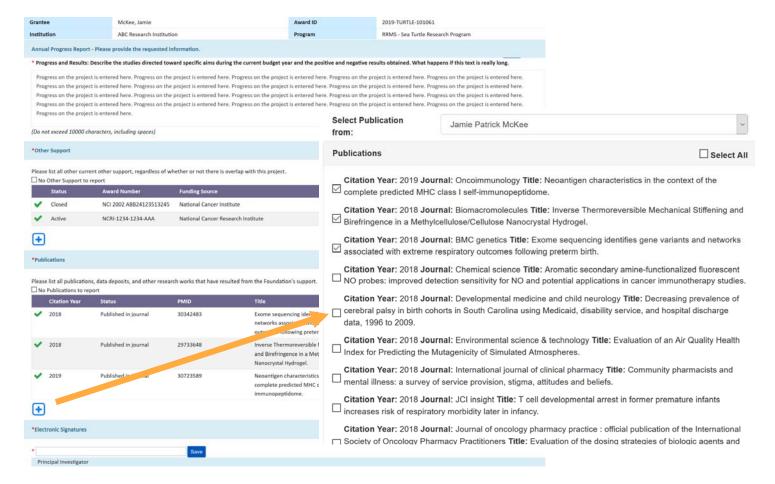
Once connected, the researcher (and ProposalCentral) can pull ORCID data into their profile.





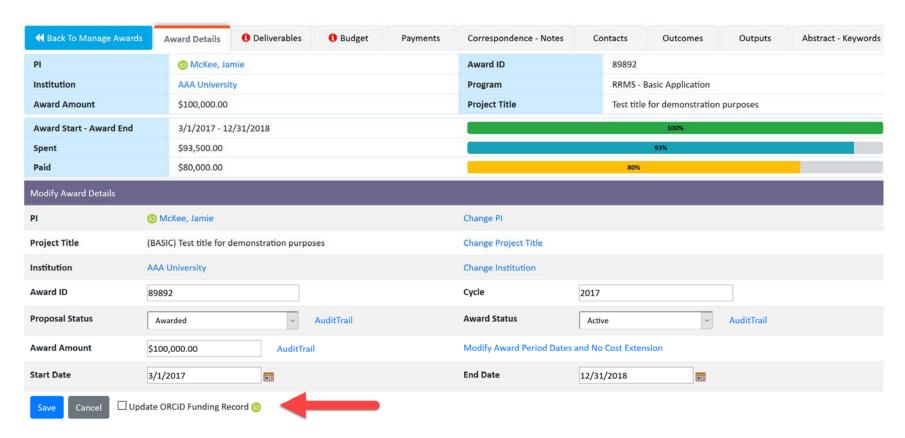


In progress reports, awardees select publications and followon funding resulting from the grant using data loaded from their ORCID record to their profile. Improves output reporting.





ProposalCentral enables funders to do their part by pushing funding data to awardees' ORCID records.





Confirmation email from ORCID to awardee.

Hi James McKee,

You have new notifications in your ORCID inbox - see summary below. Please visit your ORCID Inbox to take action or see more details.

Children's Tumor Foundation has made the following changes to your ORCID record:

Funding

New items added:

• Welcome to the Sweet Sixteen (2020-05-07)

View details in your ORCID inbox

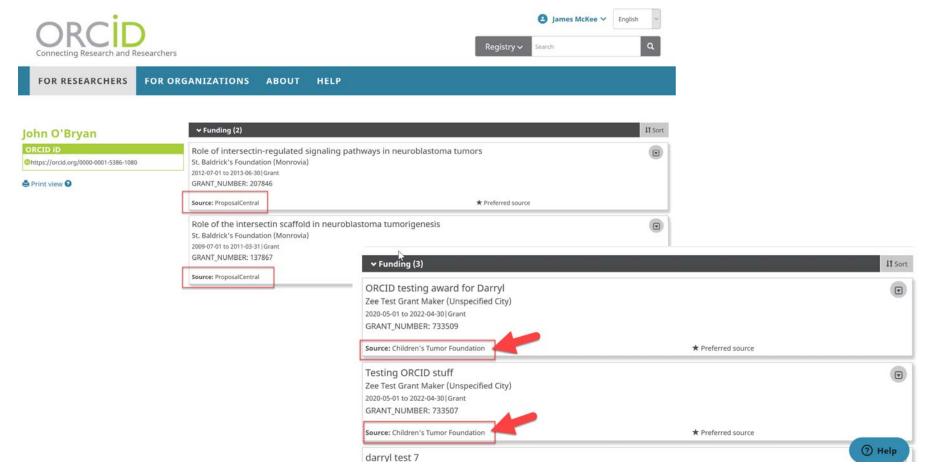
You have received this message because you opted in to receive inbox notifications about your ORCID record. Learn more about how the Inbox works.

You may adjust your email frequency and subscription preferences in your account settings.

email preferences | privacy policy | ORCID, Inc. | 10411 Motor City Drive, Suite 750, Bethesda, MD 20817, USA | ORCID.org



Researcher sees award in their ORCID record with source (Funder, if member, or ProposalCentral).





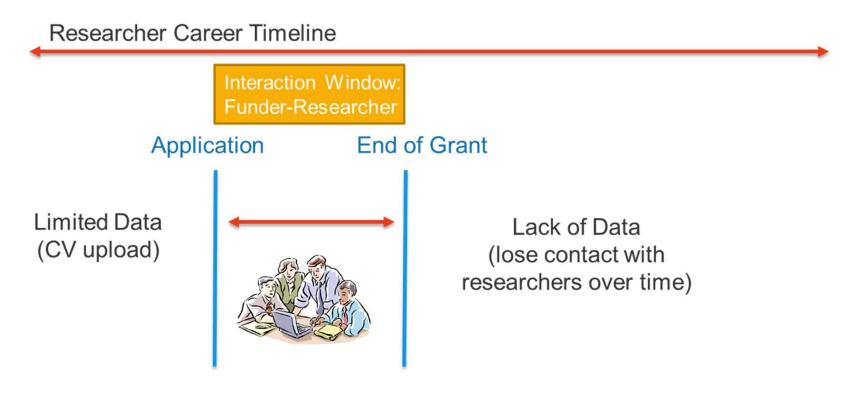
Having the ORCID *iD* solves *Name Ambiguity* across systems (e.g., funders, publishers, institutions).

Of the more than 6 million authors in a major journal citations and abstracts database, more than two-thirds of them share a last name and single initial with another author, and an ambiguous name in the same database refers on average to eight people.



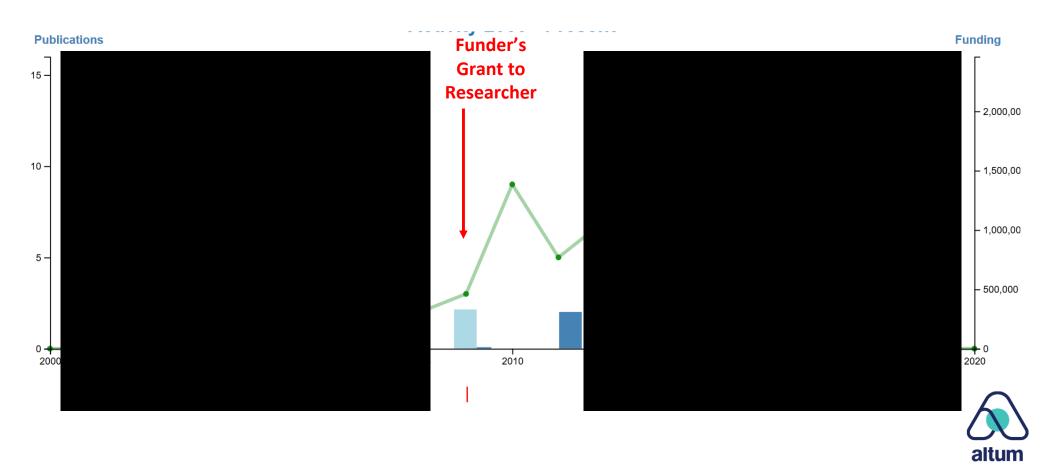


The ORCID connection enables funders to answer a common question, "What did researchers accomplish after our grant?"

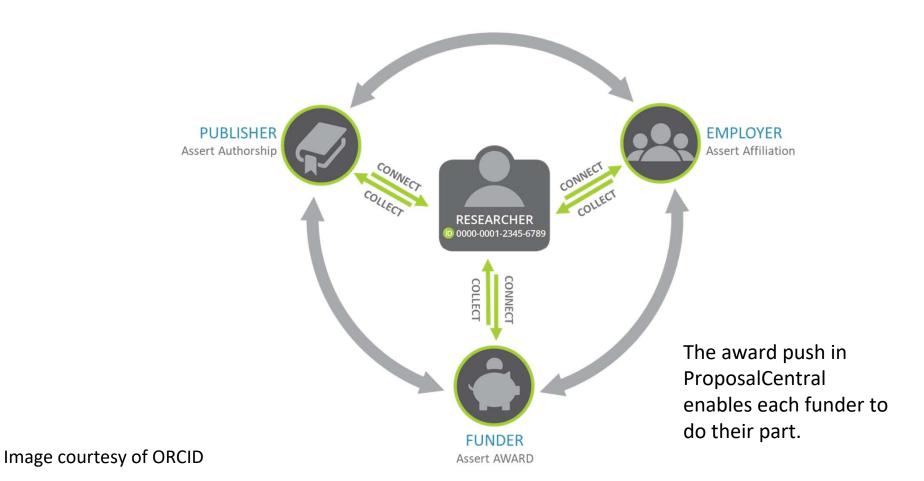




The persistent ORCID connection makes the researcher's career visible beyond the grant.

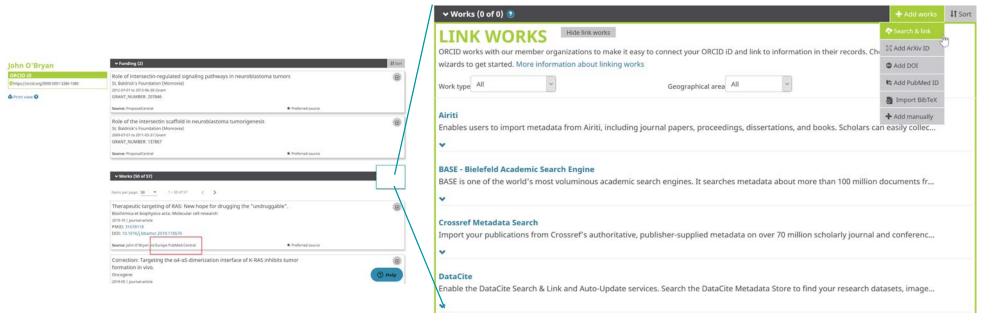


Automated Content is the key to sustainability, and each funder, publisher, and institution has a role and responsibility.





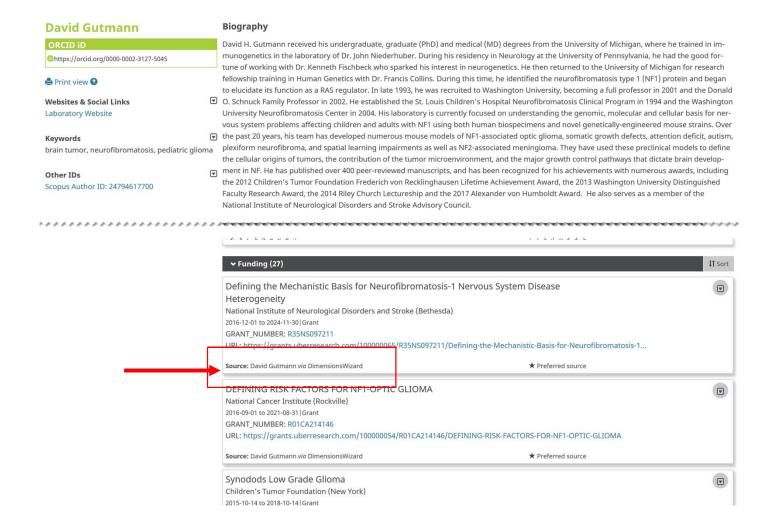
Content Wizards from ORCID partners help researchers load historical publication and funding data quickly.



https://support.orcid.org/hc/en-us/articles/360006973653-Add-works-by-direct-import-from-other-systems

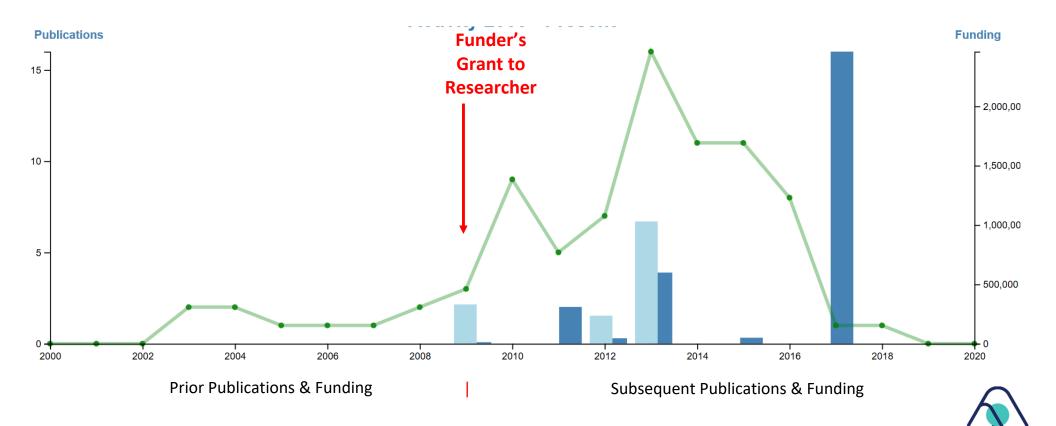


Example using DimensionsWizard.

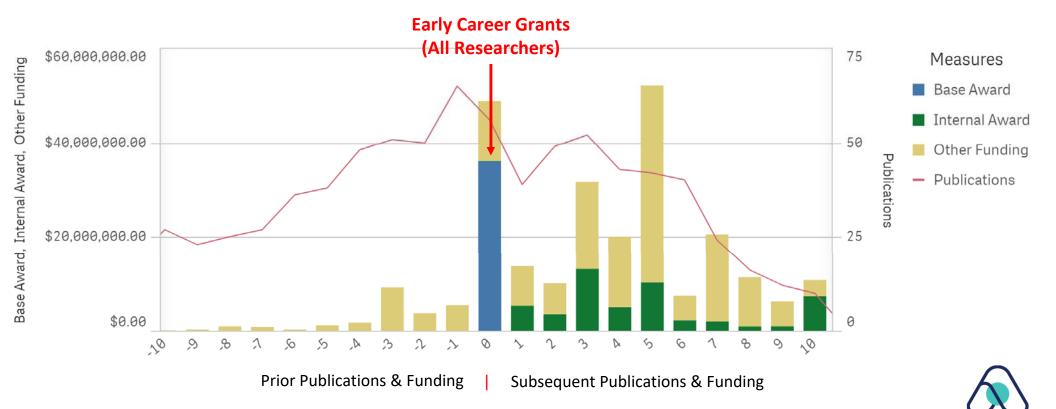




ProposalCentral provides a visualization of this content for each awardee's career outputs....



...which can be aggregated to assess a program(s) impact on the careers of a group of funded researchers.



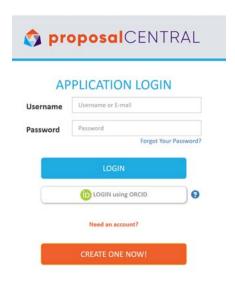
5 steps every funder can take now...

- 1. **Get the ORCID** connection early... in applications. Requiring ORCID in applications is not a burden for applicants. Ask to have this turned on.
- 2. Ask awardees to verify or add their connection. In ProposalCentral, this can be a one-time task (all awardees) or an automated deliverable assigned to new awardees or part of a regular task like a progress report. Let us help you set this up.
- 3. Ask awardees to update their ORCID content. Once will not be enough.
 - Communicate the why (https://youtu.be/G2Gl0rVq-Jg)
 - Show value for the researcher by using the ORCID content to simplify the process i.e., selecting publications and follow-on funding in progress reports.
 - Let researchers know about the simple tools they can use to load content quickly and automate content (ORCID Wizards)
- 4. Collaborate with research offices at your funded institutions to help them (and their librarians) to sell adoption of ORCID in institution systems. This multiplies the benefits for researchers.
- 5. Add ORCID integration to your own journals. Many funders have one or more publications. Most vendor publication platforms have ORCID available but you have to ask for it to be turned on.

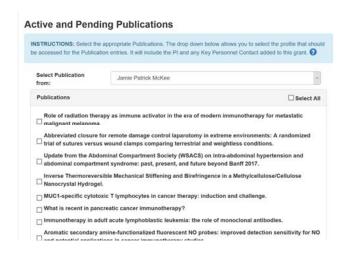


Incentives for researchers to use ORCID.

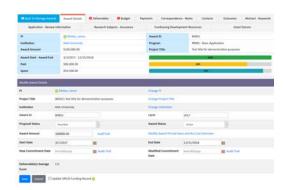
Single Sign On



Re-Use, Not Re-Enter



Push Awards



Encourage use of ORCID credentials to login to Journals, Institution systems, and Funder GMS.

In progress reports, select rather than re-type publications and other funding. Encourages content in ORCID. Push awards to grantee ORCID records to update content automatically.



Thank you.

