NONPROFIT FUNDER - RESEARCH INSTITUTION PARTNERSHIP
WORKSHOP
May 16, 2018
Keck Center of the National Academies of Sciences, Engineering, and Medicine
500 5th Street NW
Washington, DC 20001

7:15-8:00 am  Registration – Keck 100 Lobby
Coffee, tea, and juice. Scones, croissants, bagels, fruit, and other items
will be available.

8:00-8:15 am  Welcome Remarks – Keck 100
- Susan Sloan, Director, Government-University-Industry Research
  Roundtable, The National Academies
- Lisa Nichols, Director, Research and Regulatory Reform, Council
  on Governmental Relations
- Maryrose Franko, Executive Director, Health Research Alliance

8:15-9:30 am  History of the Partnership and Current Initiatives – Keck 100
Discussion on the genesis and history of
the partnership; current status,
including working groups, work products, and planned discussions for the
breakout sessions; and principles.
- Felice Lu, Research Policy Analysis & Coordination, Office
  of Research & Graduate Studies, University of California
- Amy Laster, Senior Director, Grants and Award
  Programs, Foundation Fighting Blindness
- Jim Luther, Associate VP Finance & Compliance Officer, Duke
  University
- Vivian Holmes, Director, Sponsored Research, Boston University
  School of Public Health
- Sara Bible, Associate Vice Provost for Research, Office of the Vice
  Provost and Dean of Research, Stanford University

9:30-9:45 am  Break

9:45-10:30 am  Pre-Meeting Survey Results – Keck 100
Survey feedback, including meeting and partnership objectives and major
considerations and challenges, will be presented. Whether there is a need
for ongoing efforts to enhance nonprofit funder and research institution
relations and future priorities will be discussed.
- Cindy Hope, Assistant Vice President for Research and Director,
  Office for Sponsored Programs, The University of Alabama
- Betsy Meyers, Program Director for Medical Research, Doris Duke
  Charitable Foundation
- Jennifer Ponting, Director, Pre-Award Services, Harvard University
- Jackie Hausman, Program Officer, Kenneth Rainin Foundation

10:30 am-12:00 pm Breakout Sessions
• Research operating costs – Keck 103
  o Maryrose Franko, Executive Director, Health Research Alliance
  o Jim Luther, Associate VP Finance & Compliance Officer, Duke University

• Intellectual property and technology transfer – E Street
  o Jilda Garton, Vice President for Research and General Manager, Georgia Tech Research Corporation
  o Amy Laster, Senior Director, Grants and Award Programs, Foundation Fighting Blindness
  o Felice Lu, Research Policy Analysis & Coordination, Office of Research & Graduate Studies, University of California
  o Fred Reinhart, Senior Advisor, UMass President's Office, UMass System

• Streamlining administrative processes and requirements – Keck 101
  o Vivian Holmes, Director, Sponsored Research, Boston University School of Public Health
  o Andrew Smith, Research Review Manager, Susan G. Komen Foundation

12:00-12:45 pm  Working Lunch and Breakout Sessions

12:45-1:00 pm  Break

1:00-1:30 pm  Model Partnerships – Keck 100
Panelists will provide an overview of the University Industry Demonstration Partnership (UIDP) which could serve as a model for an ongoing partnership between nonprofit funders and research institutions. The history and challenges of the UIDP, lessons learned, and how the partnership evolved over time will be discussed.
• Jilda Garton, Vice President for Research and General Manager, Georgia Tech Research Corporation
• Bob Hardy, Director, Contracts and Intellectual Property, Council on Governmental Relations
• Susan Sloan, Director, Government-University-Industry Research Roundtable, The National Academies

1:30-2:45 pm  Breakout Session Report Outs – Keck 100
• Jim Luther, Associate VP Finance & Compliance Officer, Duke University
• Maryrose Franko, Executive Director, Health Research Alliance
• Vivian Holmes, Director, Sponsored Research, Boston University School of Public Health
• Andrew Smith, Research Review Manager, Susan G. Komen Foundation
• Felice Lu, Research Policy Analysis & Coordination, Office of Research & Graduate Studies, University of California

2:45-3:00 pm  Action Agenda and Next Steps – Keck 100
Discussion on a second possible GUIRR-convened meeting and considerations for an ongoing partnership, as well as near-term efforts to
continue to advance the work and work products discussed at today’s meeting.

- Susan Sloan, Director, Government-University-Industry Research Roundtable, The National Academies
- Lisa Nichols, Director, Research and Regulatory Reform, Council on Governmental Relations
- Maryrose Franko, Executive Director, Health Research Alliance

3:00 pm Adjourn