ORCID US Community: Orientation for HRA Members

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What has your organization done with ORCID fo far?

(Select all that apply):

- Require ORCID iD
- Request ORCID iD
- Using ORCID data for reporting/assessment
- Writing funding data to ORCID
- None of the above

https://sheilarabun.typeform.com/to/tREb3V

https://admin.typeform.com/form/tREb3V/results#responses

- ORCID Consortium for Non-Profit, Non-Government
- Goal = Community of Practice for ORCID in the US

- # Universities
- # Research Institutes

- # Health Systems
- # Research Funders

https://orcid.org/members/001G000001wND7XIAW-lyrasis

Benefits
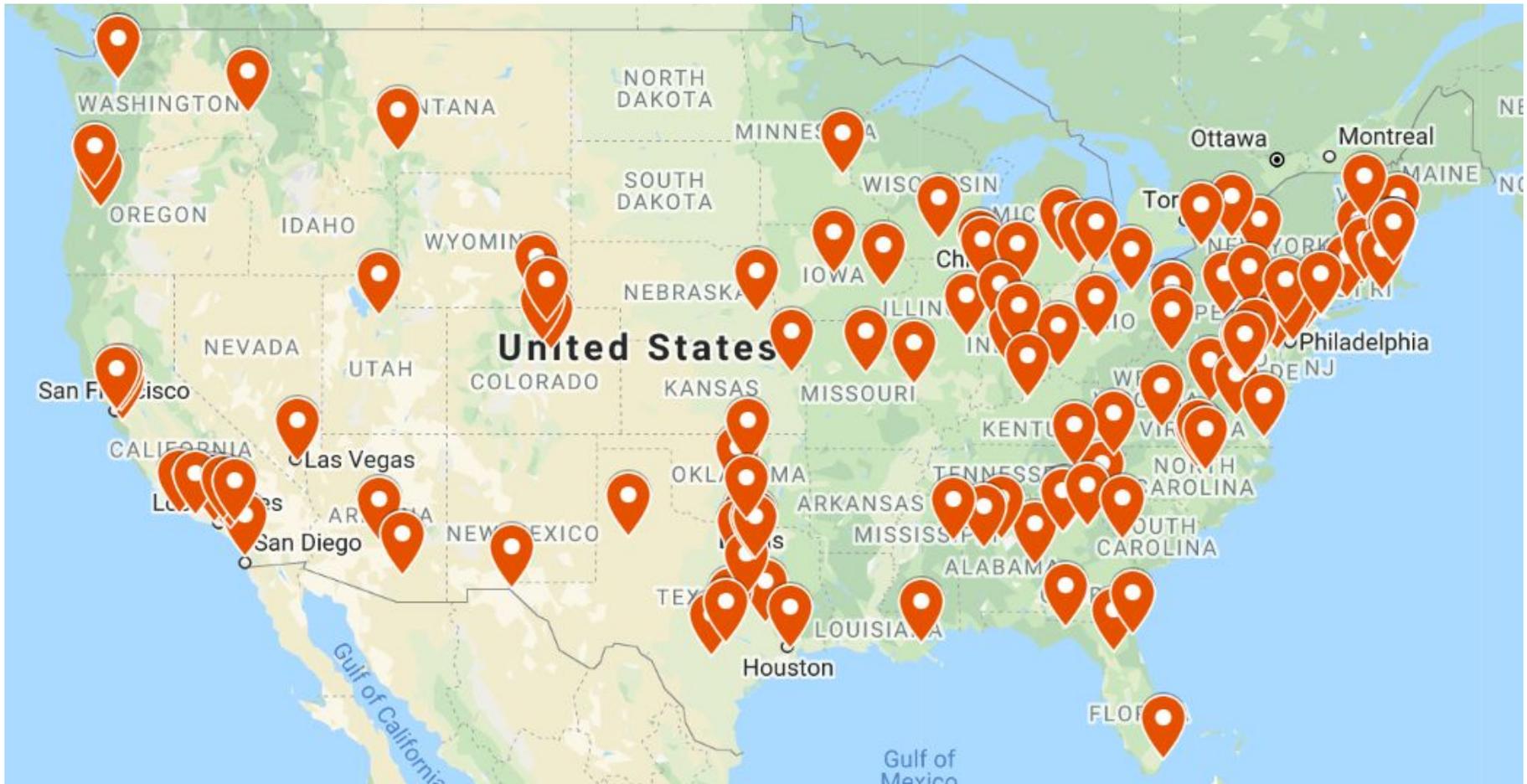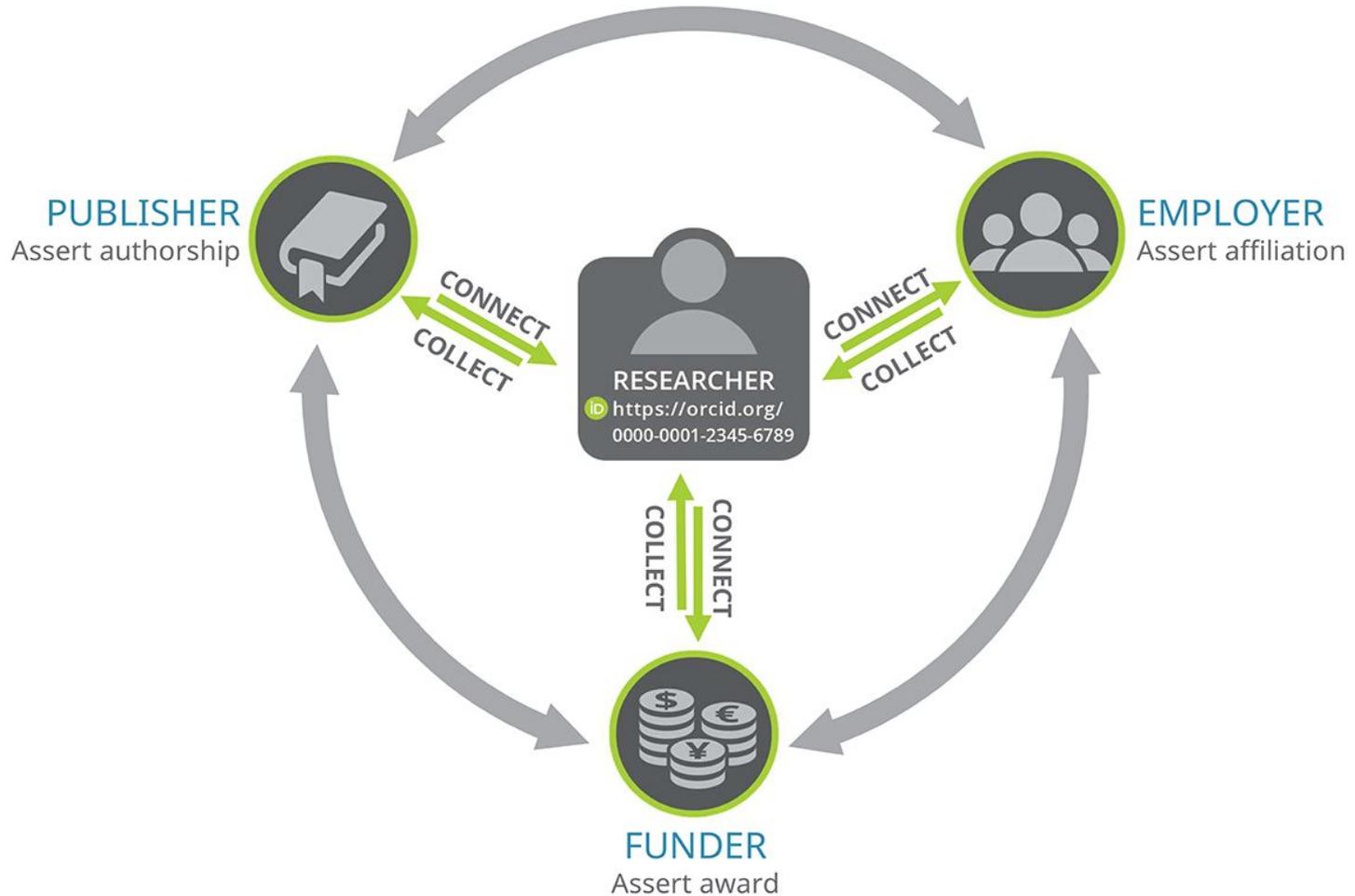
- Significantly reduced ORCID membership fee ($4,300/yr)

- 5 premium member ORCID API credentials

- Dedicated technical and community support

- Participation in community with shared goals, communication channels & community resources

- Monthly newsletter and stats report from ORCID

- Voting in ORCID board elections

Communication Channels

ORC**iD** COMMUNITY | Discussion Forum Q

ORCID and PubMed ■ 🔒 US Community Consortium	👤 K 👤	5	24
ORCiD and Scopus ■ 🔒 US Community Consortium	M R 👤 👤	6	24
Institutional ORCID documentation ■ 🔒 US Community Consortium	👤 👤 👤 S E	**14**	54
Detailed information about publisher and funder ORCID requirements ■ 🔒 US Community Consortium	👤 👤 👤 T 👤	**9**	45
ORCID US Community Awards ■ 🔒 US Community Consortium	👤 E	4	19

Community Resources

1. Internal stakeholder support
2. Technical integration
3. Outreach/education to researchers

ORCID
US Community Resources

ORCID | Consortium Member Organization
Connecting Research and Researchers

Getting Started with ORCID

Strategic ORCID integrations require planning with multiple stakeholders, iterative technical development, and ongoing outreach to individual researchers. The ORCID US Planning Guide provides considerations for getting started. To see what other institutions have done with ORCID:

- Visit the ORCID US Exemplars list
- ORCID US member institution representatives can connect with other members in the Members-Only Discussion Forum.
- Additionally, anyone may join the ORCID US listserv regardless of membership status.

Webinar Recordings

All webinar recordings can be found on our ORCID US Community YouTube channel.

- ORCID API Basics & Benefits (Feb. 13, 2020)
- Structured Recognition via Rescognito & ORCID (October 10, 2019)
- Making the Most of your ORCID Membership (October 2, 2018)
- ORCID Benefits for Research Institutions (November 1, 2018)
- Outreach Strategies for Promoting ORCID to Researchers (April 18, 2019)

Community Showcase Webinars

- ORCID US Community Showcase (Sept. 12, 2018. University of North Carolina at Chapel Hill, New York University, Boston College, Cornell University, and the University of Virginia)
- ORCID US Community Showcase # 2 (Jan. 30, 2019. University of North Texas, University of Minnesota, and University of Iowa)
- ORCID US Community Showcase # 3 (May 2, 2019. North Carolina State University and University of Texas Southwest Medical Center)
- ORCID US Community Showcase #4 (Sept. 24, 2019. University of Illinois at Urbana-Champaign, Florida State University, and Mississippi State University)

ORCID Outreach Resources

In order for institutions to benefit from ORCID, individual researchers and contributors must:

1) register for an ORCID iD

2) populate their ORCID iD record with information, and

ORCID iD and grant permission for trusted assertions and auto-update.

ORCID US Menu

ORCID US
Membership
Technical Support
Community Resources
Get Involved
FAQ

Value of ORCID for Institutions
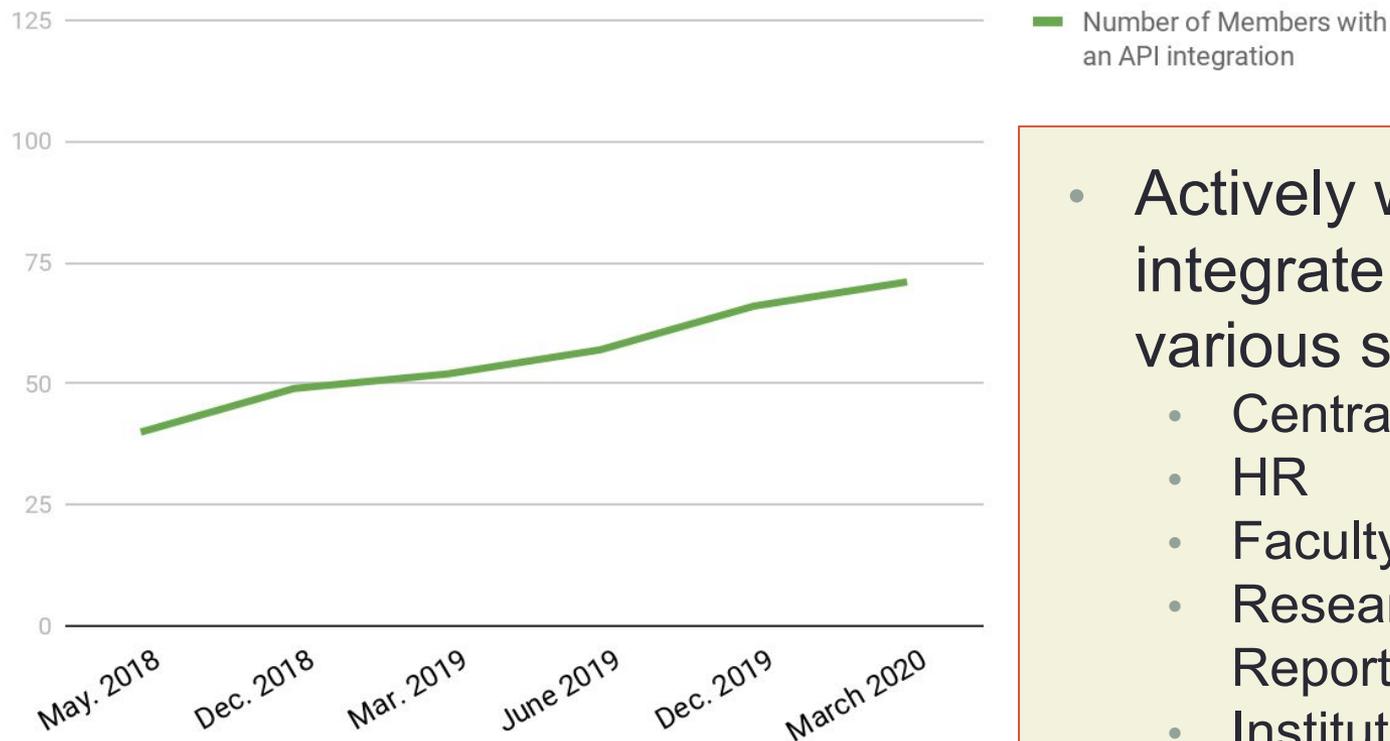
Planning Guide

Outreach Planning Guide

ORCID US Community Blog

ORCID US Exemplars

ORCID 101 for Individuals

Value of ORCID for Individuals

https://www.lyrasis.org/Leadership/Pages/orcid-community-resources.aspx

What are ORCID US Community members doing?

Increase in Members with an ORCID API Integration

Legend: — Number of Members with an API integration

- March 2020:
  - 71 out of 132 institutions (53%) have 95+ live ORCID API integrations (~70 integrations in development)

- Actively working to integrate ORCID into various systems:
  - Central ID Management
  - HR
  - Faculty Profiles
  - Research Information Reporting
  - Institutional Repositories
  - Publishing
  - Research Data Management
  - New: Research Resources

What are ORCID US Community members doing?

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- Actively working with researchers to get their ORCID iDs set up and connected
    - Institutional endorsements & mandates
    - New faculty orientation
    - Trainings & workshops
    - Individual help sessions
    - Discipline-specific promotion based on publishers & funders
- ORCID US Community Outreach Planning Guide
    - https://www.lyrasis.org/Leadership/Pages/orcid-us-outreach-planning-guide.aspx
- Presenting the Value of ORCID to Individuals
    - https://lyrasisnow.org/presenting-the-value-of-orcid-to-researchers/
- Value of ORCID for Individuals one-pager
    - https://www.lyrasis.org/Leadership/Pages/Value-of-ORCID-for-Individuals.aspx
- ORCID 101 for Individuals
    - https://www.lyrasis.org/Leadership/Pages/ORCID-101-for-Individuals.aspx

What are ORCID US Community members doing?

- Writing data to ORCID - Examples:
  - Boston College - employment
  - University of Virginia - employment & works
  - NYU - employment & works
  - NC State University - works
  - Etc.

Employment (1) ⇅ Sort

Boston College: Chestnut Hill, MA, US
Employment

Source: Boston College ★ Preferred source

Works (33 of 33) ⇅ Sort

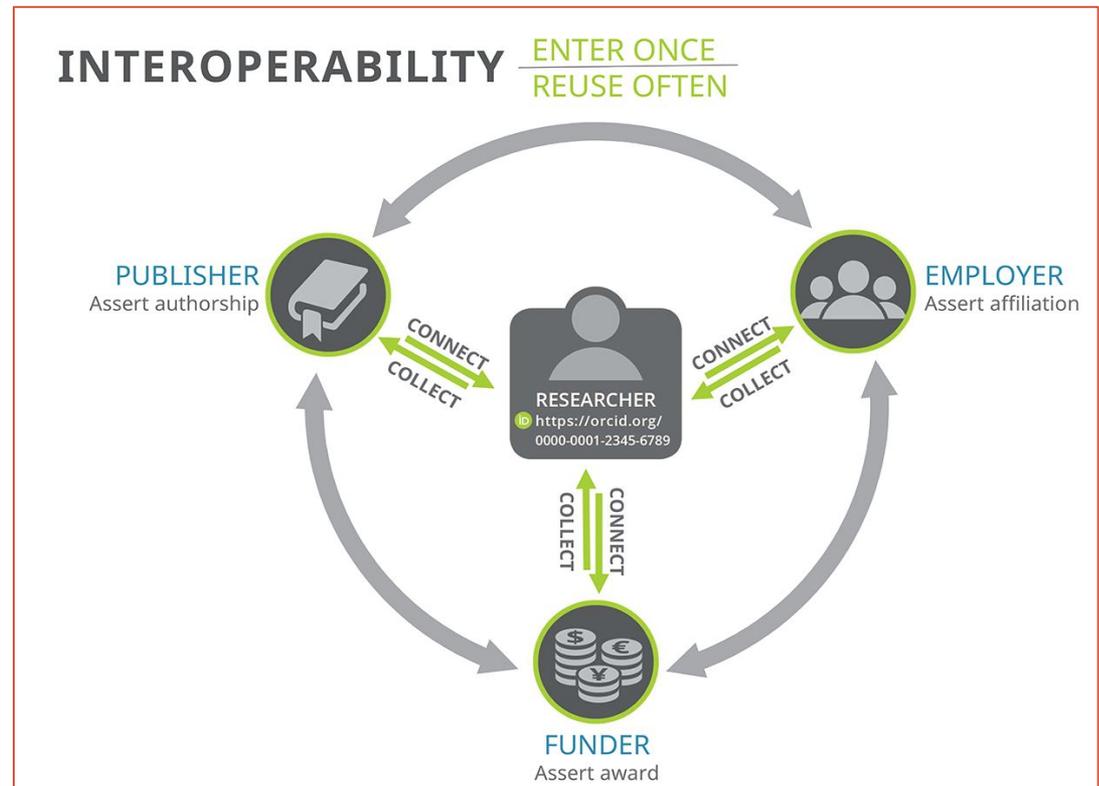Advancing Hyku: Samvera Partner Call Presentation
2019-11-12 | other
DOI: 10.18130/v3-mwqg-s426

Source: University of Virginia ★ Preferred source

What are ORCID US Community members doing?

- Reading data from ORCID for reporting & assessment - Examples:
    - UTSW Medical Center
    - University of Iowa
    - University of Rochester
    - NC State University
    - Etc.

INTEROPERABILITY ENTER ONCE REUSE OFTEN

PUBLISHER
Assert authorship

EMPLOYER
Assert affiliation

RESEARCHER
https://orcid.org/
0000-0001-2345-6789

CONNECT
COLLECT

FUNDER
Assert award

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Key challenge = making sure there is accurate data within ORCID records so that we can all use ORCID data for reporting, assessment, and measuring impact

- Research institutions:
  - Promote ORCID to researchers
  - Educate researchers on how to populate data in ORCID
  - Write data to ORCID records (employment, etc.)

- Funders:
  - Promote ORCID to researchers
  - Write data to ORCID records (funding)

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What are the potential barriers for your organization to become an ORCID member through the ORCID US Community consortium?

(Select all that apply)

- Lack of understanding the value of ORCID as a funder
- Financial constraints
- Lack of understanding the value of consortium ORCID membership
- Our system(s) do not support ORCID
- I don't foresee any barriers
- Other - let me know

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https://admin.typeform.com/form/WxXmvY/results#responses

What resources or activities would help you in your ORCID journey?

- Help with demonstrating value of ORCID internally
- Technical support for integrating ORCID into your system(s)
- Help with outreach to researchers
- Other

https://sheilarabun.typeform.com/to/CZSiVT

https://admin.typeform.com/form/CZSiVT/results#responses

Next Steps

- Email or Schedule a call with Sheila to talk about ORCID at your specific organization
  - Email: sheila.rabun@lyrasis.org
  - Schedule: https://calendly.com/orcid-us

- Members - get plugged in to consortium member communication channels (discussion forum)

- Non-members - join our open listserv
  - http://lyralists.lyrasis.org/mailman/listinfo/orcid-us

- Stay tuned for next meeting!

Learn More

Web   **orcid-us.org**

Email   **orcidus@lyrasis.org**

@USconsortium

Thank you!