Lyrasis Mission-driven | Community-led | Nonprofit





ORCID for Funders

Hosted by the Health Research Alliance, with ORCID & the ORCID US Community consortium

March 25, 2024





- Overview of ORCID and the **ORCID US Community**
- Benefits of ORCID membership for funders
- ORCID in the Global Landscape
- Questions & Discussions







Introductions





Senior Strategist, Research Infrastructure Programs, Lyrasis



Paolo P. Gujilde https://orcid.org/0000-0002-9758-5740

Strategist, ORCID US Community,

Lyrasis

Introductions



Kaela Ramhit https://orcid.org/0009-0007 9013-5775

Program Assistant, ORCID US

Community



Shawna Sadler https://orcid.org/0000-0002 6103-5034

Engagement Manager, Outreach & Partnerships, ORCID

ORCID and the ORCID US Community



What is ORCID?: ORCID iD

The ORCID iD: a unique, persistent identifier free of charge to researchers

ORCID provides free, unique identifiers for researchers.



Sofia Maria Hernandez Garcia <u>https://orcid.org/0000-0001-5727-2427</u>

Uniquely identify your researchers

Many researchers have the same name

Publed.gov	PubMed	T	1
US National Library of Medicine National Institutes of Health			Advanced

Format: Abstract -

Autophagy_ 2016;12(1):1-222. doi: 10.1080/15548627.2015.1100356.

Guidelines for the use and interpretation of assays for monitoring autophagy (3rd edition).

F, Yi L, Yin XM, Yip CK, Yoo YM, Yoo YH, Yoon SY, Yoshida K, Yoshimori T, Young KH, Yu H, Yu JJ, Yu JJ, Yu JT, Yu J, Yu L, Yu WH, Yu XF, Yu Z, Yuan J, Yuan ZM, Yue BY, Yue J, Yue Z, Zacks DN, Zacksenhaus E, Zaffaroni N, Zaglia T, Zakeri Z, Zecchini V, Zeng J, Zeng M, Zeng Q, Zervos AS, Zhang DD, Zhang F, Zhang F, Zhang A, Zhang A, Zeng A, Z G, Zhang GC, Zhang H, Zhang H, Zhang H, Zhang H, Zhang J, Zhang J, Zhang J, Zhang J, Zhang JP, Zhang L, Zhang L, Zhang L, Zhang L, Zhang L, Zhang MY, X, Zhang XD, Zhang Y, Zhang Y, Zhang Y, Zhang Y, Zhang Y, Zhao M, Zhao M, Zhao WL, Zhao X, Zhao YG, Zhao Y, Zhao Y, Zhao YX, Zhao Z, Zhao ZJ, Zheng D, Zheng XL, Zheng X, Zhivotovsky B, Zhong Q, Zhou GZ, Zhou G, Zhou H, Zhou SF, Zhou XJ, Zhu H, Zhu H, Zhu WG, Zhu W, Zhu XF, Zhu Y, Zhuang SM, Zhuang X, Ziparo E, Zois CE, Zoladek T, Zong WX, Zorzano A, Zughaier SM.

But their ORCID iDs are different...

Send to -

Uniquely identify your researchers

Some researchers' names change over time, or they use different variations of their name over time



Sofia Maria Hernandez Garcia

https://orcid.org/0000-0001-5727-2427 🗋 🖨

What is ORCID?: ORCID Record



Serves as a central place for researchers to keep their information, similar to what you would see on a CV or resume







Personal infor



aria Hernandez Garcia		
earch and researchers	Search	٩
	SIGN IN/REGISTER	English 🗸

Sofia Garcia; S. M. Garcia; Sofia Maria Garcia

D https://orcid.org/0000-0001-5727-2427 🛛 🗗 🖨

Personal information		Biography Sofia Maria Hernandez Garcia is used for testing and demonstrating ORCID records.	
Emails	>		
s.garcia@orcid.org		Activities	Expand all
Websites & social links	,	> Employment (2)	F Sort
Faculty profile webpage	-	> Education and qualifications (4)	 Sort
Other IDs	>	> Professional activities (5)	📻 Sort
Profile system identifier: A-1234 ResearcherID: L-8716-2018 eScientist: 0000-0001-5727-2427		> Funding (1)	⊒ Sort
Countries	>	> Research resources (2)	Sort
United States		> Works (7)	Sort
		> Peer review (2 reviews for 2 publications/grants)	= Sort

Full control

✓ Employment (8)

Lyrasis: Atlanta, US

2023-07-01 to present | Strategist, ORCID US Community (Content and Scholarly Communication Initia Employment

Source: 😑 Paolo P. Gujilde

Lyrasis: Atlanta, GA, US

2021-05-17 to 2023-07-30 | ORCID US Community Specialist (Content and Scholarly Communication In Employment

Source: 😑 Paolo P. Gujilde



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	Ø	Truste	d parti	es	
	•	Only m	e		
		informat it <u>y settin</u>		ORCID	
				Ô	

Researchers have full control over visibility of their data.

Increase your visibility by registering for an ORCID iD and populating your record

When researchers' activities and works are linked to their **ORCID record**, they can be more discoverable in the wider scholarly communication ecosystem.



What is ORCID?: ORCID API

A set of **Application Programming Interfaces** (APIs), as well as the services and support of communities of practice that enable interoperability between an ORCID record and member organizations so researchers can choose to allow connection of their iD with their affiliations and contributions

PUBLISHER Assert authorship



Benefits of ORCID Member API

ORCID member organizations can use the ORCID member API (application programming interface) in local systems to:

- Uniquely identify your researchers via their ORCID iD
- Read data directly from researchers' ORCID records
- Write data directly to researchers' ORCID records



About the ORCID US Community



Membership

200+ Members Universities and Colleges Funders Research Institutes



https://orcidus.lyrasis.org/



Community

Community of Practice Webinars Community Calls Discussion Forums

Funders in the ORCID US Community

- American Cancer Society
- American Council of Learned Societies
- American Heart Association
- American Institute for Cancer Research
- Breast Cancer Research Foundation
- Brightfocus Foundation
- Gordon and Betty Moore Foundation
- JDRF
- Melanoma Research Alliance
- Research Corporation for Science Advancement
- Simons Foundation
- The Nemours Foundation





Membership Benefits

Discounted Membership Fees

ORCID Membership Fee is a tiered structure based on the total annual budget of your organization.

- Small (<\$10m) = \$3,650/year
- Standard (\$10m \$1b) = \$5,295/year
- Large (> \$1b) = \$6,430/year

ORCID consortium fees may be subject to a 3% increase/year





Discounted Annual Fee



5 Premium API Keys



Dedicated Support Staff



Benefits of ORCID



ORCID Member Benefit Building Blocks

More easily track the impact of your awards and your awardees, even after the end of the grant term

Improve the integrity of your submission, review, and reporting processes; reduce errors & administrative burden

Gain a better understanding of who your researchers are, what they have done, and what they go on to do

Get researchers' **ORCID** iDs



Read data from



Starting Point:

Get researchers' ORCID iDs

Use the ORCID API Authentication "OAuth" Process - starts with the researcher connecting their ORCID iD:





proposal central				
Home Proposals	Awards F	Professional Profile	Institution Profile	
Grant Opportunities	More Opportu	nities		
My Profile Other Pro	ofiles Add Profi	le Combine Profiles	D Create or Connec	t your ORCID ID
Your ORCID iD has been u	in-linked.			
Contents of Professional	Profile			
Click folders below to navigate		profile.		Help
1 Institution & Cor	ntact Info			
				Add Institution
2 Degrees				
B Research Interes	ts			

Starting Point:

Get researchers' ORCID iDs

Researcher is prompted to log in to their ORCID account, or register for an ORCID iD if they don't already have one:

	Sign in to ORCID
Email or 16-digit ORC	ID iD
sheila.rabun@ly	rasis.org
example@email.com	or 0000-0001-2345-6789
Password	
	SIGN IN
e	
Forgot your pass	word or ORCID ID?
Don't have an OR	CID iD yet? Register now
	or
â	Access through your institution
G	Sign in with Google



(D
Create your ORCID iD
Step 1 of 5 - Names and emails
Per ORCID's <u>terms of use</u> , you may only register for an ORCID iD for yourself. Already have an ORCID iD? <u>Sign In</u>
Your names
Given names
The names you most commonly go by
Family names (Optional)
Your family name or surname
Your email addresses Primary email
The email address you use most
Confirm primary email
Additional email (Optional)
Add an additional email
Next Step

Starting Point:

Get researchers' ORCID iDs

Researcher then authorizes the connection between their ORCID iD & your organization:



You are currently signed in

Sheila Rabun https://orcid.org/0000-0

Sign out

ProposalCentral ?

Get your ORCID iD

If authorized, this organizat as outlined above and descr policy.

You can manage access peri Organizations in your **acco**



Authorize access
as:
0002-1196-6279
Switch to another account
ng access to your ORCID record:
ng decess to your offerb record.
Authorize access
Deny access
tion will have access to your ORCID record, ribed in further detail in ORCID's privacy
rmissions for this and other Trusted ount settings.

Gather information:

Read data from **ORCID** records

Once you have your researcher's ORCID iD, you can pull public data from their ORCID record using the ORCID API:







Gather information:

Read data from **ORCID** records

ORCID members can get researcher permission to pull non-public "trusted parties only" data from ORCID:

ORCID Authorize access	https://orcid.org/			
You are currently signed in as:	0000-0002-1196-62	279	Names	
Sheila Rabun https://orcid.org/0000-0002-1196-6279			Name Sheila Rabun	
Sign out Switch to another account	Emails	1	Also known as S.J. Rabun	
ProposalCentral ? has asked for the following access to your ORCID record:	sheilajenee@gmail.com sheila.rabun@lyrasis.org	0 0	Biography	
Add/update other information about you (country, keywords, etc.)	Websites & social links	1	Sheila Rabun has worked in the academic library field since 2010, with a focus on digital workflows, agile p communicating technical information to diverse audiences, and advocating for interoperability in cultural communication ecosystems. In her current role at Lyrasis, Sheila manages the ORCID US Community, the l	her _yra
C Add/update your research activities (works, affiliations, etc)	ORCID US Community Lyrasis DataCite US Community	0	and the IRUS US program for institutional repository usage statistics, working with non-profit organizations research infrastructure by using persistent identifiers and shared open standards to make research and sch (Findable, Accessible, Interoperable, and Reusable).	
 Read your information with visibility set to Trusted Organizations 	IRUS US Community	0	Pronouns: she/her	
Authorize access	Keywords	1	Activities	
Deny access	interoperability research information	0	 Employment (9) 	





Gather information:

Read data from **ORCID** records

Some systems allow researchers to populate their applications and progress reports with info from ORCID:

proposal central	Application Load OI	RCID Profile						Membership Hel
	Update P	rofessional Profile from ORCI						
	ORCID iD: 🔞		0000-0002-1196-6279					
	Name:	Sheila Rabun						
	Email:	sheila.rabun@lyra	esis.org					
	Authorizations: 😔	GrantMaker	Authorized D					
		Proposal Central	3/14/2024	Unlink				
	Click here for more Click here for more Deselect All Sections	v ORCID information marked as public will be displayed be e information about ORCID visibility settings Sections Cancel tion/Degrees () Degree Type	low. If you would like to see more data, you wi	ill need to change the visibility settings in y	our ORCID profile. Degree	2	Year of Degree	
	Add	(Please Select)	✓ ORCID	University of Washington	Maste	er of Library and Infor	2019	
	dd Add	(Please Select)	✓ ORCID	University of Oregon	Maste	er of Arts in Folklore	2011	
	Z Add	(Please Select)	✓ ORCID	St. Edward's University	Bache	lor of Arts in Commu	2007	
	Deselect All Save Degrees							
	Employ	yment/Institutions o						
	Is Primar	ry? Institution			Source Employer	Department	Title	
	Add 🗆	(Please Select)		~	ORCID Lyrasis	Content and Scholarly Communication Initiatives (CS	CI) Senior Strategist, Research Infrastruct	ure Programs
			01					



ORCID Member Benefit Building Blocks

Gain a better understanding of who your researchers are, what they have done, and what they go on to do

Get researchers' **ORCID** iDs





Confirm relationships:



ORCID members can push data to researchers' ORCID records to confirm relationships/relevant activity:



Write data to **ORCID** records

	✓ Funding (4)	<u></u> s₀
	Catalyst Influence: New Zealand - Australia Bio Bridge	
	2020-03-01 to 2024-12-31 Grant Ministry of Business, Innovation and Employment (Wellington, Wellington, NZ) GRANT_NUMBER: UOAX1934	Show more det
Central	Source: 🥝 New Zealand Ministry of Business, Innovation and Employment	
	Getting to the heart of it: Image-based network modelling of cardiac function	
ole	2020 to 2023 Contract Marsden Fund (Wellington, NZ) PROPOSAL_ID: MFP-19-UOA-305 GRANT_NUMBER: MFP-UOA1920	Show more det
	Source: 🥝 Royal Society Te Apārangi	
	How does the heart grow?	
	2013 to 2016 Contract Marsden Fund (Wellington, NZ) PROPOSAL_ID: MFP-12-UOA-166 GRANT_NUMBER: MFP-UOA1205	Show more det
	Source: 🤣 Royal Society Te Apārangi	
	Bioengineering analysis and modelling of heart and lungs	
	2000 to 2002 Contract James Cook Research Fellowship (Wellington, NZ) PROPOSAL_ID: JCF-99/ES/08 GRANT_NUMBER: JCF-UOA902	Show more det
	Source: 🤣 Royal Society Te Apārangi	



Confirm relationships:



ORCID members across the research ecosystem (universities, publishers, societies, etc.) can write to ORCID:



Write data to **ORCID** records

Show more detail

Show more detail

Confirm relationships:



For funders, this typically includes funding information and/or reviewer activity.

Funding (1)

2023-04-01 to 2025-03-31 | Grant American Heart Association (Dallas, US) DOI: 10.58275/AHA.23AIREA1051613.pc.gr.167525 GRANT_NUMBER: 23AIREA1051613

Source: 💟

American Heart Association

Write data to **ORCID** records



Show more detail

-

Sort

ORCID Member Benefit Building Blocks

Gain a better understanding of who your researchers are, what they have done, and what they go on to do

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ORCID Member Benefit Building Blocks

Improve the integrity of your submission, review, and reporting processes; reduce errors & administrative burden

Gain a better understanding of wh researchers are, what they have a what they go on to do

Get researchers' ORCID iDs



Read da ORCID

ho your done, and	Confirm org's relationship with researchers
ata from records	Write data to ORCID records

Stakeholder Roles in the ORCID Ecosystem

CONNEC

COLLECT

INTEROPERABILITY –

PUBLISHER Assert authorship



Stakeholder Roles in the ORCID Ecosystem





Other PIDs in the ORCID Ecosystem

PIDs = Persistent Identifiers



- **ROR** Research Organization Registry PID for organizations (where)
- DOI Digital Object Identifier PID for objects • Research outputs (publications, datasets, etc.) • Grants (Crossref Grant DOIs)





Where?

Track Activity, Impact, and ROI

after the end of the grant term

Funding (1)

2023-04-01 to 2025-03-31 | Grant American Heart Association (Dallas, US) DOI: 10.58275/AHA.23AIREA1051613.pc.gr.167525 GRANT_NUMBER: 23AIREA1051613

Source: 🔽

American Heart Association





Investigating interactions between the cardiac voltage-gated potassium channel proteins hERG and KvLQT1

Show more detail



Track Activity, Impact, and ROI



Voltage-gated potassium channels play a critical role in repolarizing cardiomyocytes, and abnormal repolarization leads to prolonged action potential durations (APDs), which can manifest clinically as Long-QT (LQT) syndrome, arrhythmias, and sudden cardiac death. hERG (KCNH2) and KvLQT1 (KCNQ1) are the pore forming a-subunit proteins for the major repolarizing currents IKr and IKs, respectively. In vivo, IKr and IKs currents function together, with some redundancy, to maintain appropriate APDs, as described by the concept of repolarization reserve. However, cellular electrophysiological studies in transgenic rabbit cardiomyocytes and stable cell lines showed mutual, functional downregulation of these complementary currents. When hERG was genetically modified to eliminate IKr, IKs was surprisingly also adversely affected. The corollary was also demonstrated where IKr was unexpectedly diminished in LTQ1 models that lack IKs. This electrophysiological, functional data suggested a potential interaction between hERG and KvLQT1 a-subunit proteins. Additional

https://proposalcentral.com/Insights/yK3zgRfRQcl=/Public/AwardDetails/1051613



American Heart Association

Award Details



Project Title	Investigating interactions between the cardiac voltage-gated potassium channel proteins hERG and KvLQT1
Primary Organization	Wellesley College
Program Name	AHA Institutional Research Enhancement Award










Connected PIDs: Analysis & Impact



Article collaborations	Collaborator cities	ORCID iDs
69	70	43



38

ORCID Member Benefit Building Blocks

More easily track the impact of your awards and your awardees, even after the end of the grant term

Improve the integrity of your submission, review, and reporting processes; reduce errors & administrative burden

Gain a better understanding of who your researchers are, what they have done, and what they go on to do

Get researchers' **ORCID** iDs



Read data from



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Contribute to FAIR Research Ecosystem



- Enable assessment and FAIRness
 - \succ FAIR = Findable, Accessible, Interoperable, &
 - Reusable
- Connected PIDs with open metadata make it
 - \succ Understand relationships between entities in the research ecosystem
 - \succ Follow researcher activity (publications,
 - collaboration, funding received, etc.)
 - Build foundation for gauging "impact"

Global Landscape



Adoption of PIDs Globally

Recommendations for FAIR & PID adoption: G7, G20 & UNESCO



G20 report, https://www.g20.org/content/dam/gtwenty/gtwenty_new/document/S cience_20_communique.pdf





SCIENCE20 – G20 SCIENCE ACADEMIES SUMMIT

Transformative Science for Sustainable Development

COMMUNIQUE

Coimbatore, Tamil Nadu 21-22 July, 2023



UNESCO report, https://unesdoc.unesco.org/ark:/48223/p f0000379949





ORCID & Research Security

Key points

Many researchers share a name

The ORCID profile allows researchers to disclose their affiliations Publicly or to Trusted Organizations



Researchers to be identified by an identifier (ORCID iD)

- Technical infrastructure allows forms to be auto-populated Reduces the administrative burden on researchers (and staff)
- ORCID named as the identifier for researchers in NSF PAPPG

ORCID & White House OSTP Public Access Memo

Key points

- 1. Authors and Co-authors to be identified by an identifier (ORCID iD) a. Credit the right people for the work
- 2. People reading the work can clearly identify the authors, and review their ORCID profile
 - a. Helps build trust and transparency in science

"That persistent identifiers, or PIDs, and other critical metadata associated with peer-reviewed NSF-PAR."

NSF Public Access Plan 2.0

publications and data resulting from NSF-funded research will be collected and made publicly available in





National PID Strategies in Development

RDA National PID Strategies Interest Group https://www.rd-alliance.org/groups/national-pid-strategies-interest-group

Guide, Checklist & 9 Case Studies

https://zenodo.org/records/8431975

- Australia 1.
- 2. Canada
- 3. Czech Republic
- Finland 4.
- 5. Germany
- 6. Korea
- 7. New Zealand
- 8. The Netherlands
- 9. United Kingdom
- United States (in development) 10.

- Lead organizations
- 2. Scope
- Drivers 3.
- Strategy development 4.
- Key features 5.
- Key infrastructure 6.
- Priority PIDs 7.
- 8. Impact and monitoring

Action Items

- Register for your own ID ORCID iD: <u>https://orcid.org/register</u>
- where we will hear from a panel of funders in the US & Canada:
 - ➢ Mon. April 22 @ 2-3pm Eastern
- \succ Register to attend:
- Email us at <u>orcidus@lyrasis.org</u>

Attend our April community call on the topic of ORCID in Funding Workflows,

https://lyrasis.zoom.us/meeting/register/tZludu2vrz8gEtPeki5s4cE3uQ9fkK3uKu0A

Join the ORCID US Community listserv: <u>https://forms.gle/1evJEm5zx2bfreJe8</u>





Resources

- ORCID US Community: <u>https://orcidus.lyrasis.org/</u>
- ORCID US Community Membership Benefits & Fees: https://orcidus.lyrasis.org/membership/
- How PIDs work together in the research ecosystem: https://lyrasisnow.org/how-persistent-identifiers-work-together-in-the-research-eco system/
- Data Visualization example: ualization#2
- April 18 ORCID and Funding Workflows community call
- Contact us at <u>orcidus@lyrasis.org</u>

https://public.tableau.com/app/profile/sheila6994/viz/MooreFoundationTest1/Fullvis

https://lyrasis.zoom.us/meeting/register/tZludu2vrz8gEtPeki5s4cE3uQ9fkK3uKu0A Join the ORCID US Community listserv: <u>https://forms.gle/1evJEm5zx2bfreJe8</u>

Resources

- G7 Science Communique:
- ✤ G20 report:

https://www.g20.org/content/dam/gtwenty/gtwenty_new/document/Science_20_co mmunique.pdf

- UNESCO report: https://unesdoc.unesco.org/ark:/48223/pf0000379949
- ORCID & Research Security:
- White House OSTP memo:

https://www.whitehouse.gov/wp-content/uploads/2022/08/08-2022-OSTP-Public-a ccess-Memo.pdf

https://www8.cao.go.jp/cstp/kokusaiteki/g7 2023/230513 g7 communique.pdf

https://lyrasisnow.org/nspm-33-orcid-information-for-research-organizations/



orcidus@lyrasis.org

Questions & Discussion